### **Leadership Certification Training**

March 2024 Presidential Primary Election

March 5, 2024

#### INTRODUCTIONS

- Welcome to LCT.
- Training is ever changing, so we try to keep it interesting and informative.
- You will be working independently today.
- Let us know if you find this new training format helpful.

### **General Information**

About > This Election

March 5, 2024 • Election Day: **Dual Presidential Primary** • Type: • Work hours: 5:00 am - ~ 8:30 pm • Voting Hours: 6:00 am - 7:00 pm Monday Setup: Available Chief Officer • Officer in Charge:

### **DUAL PRIMARY**

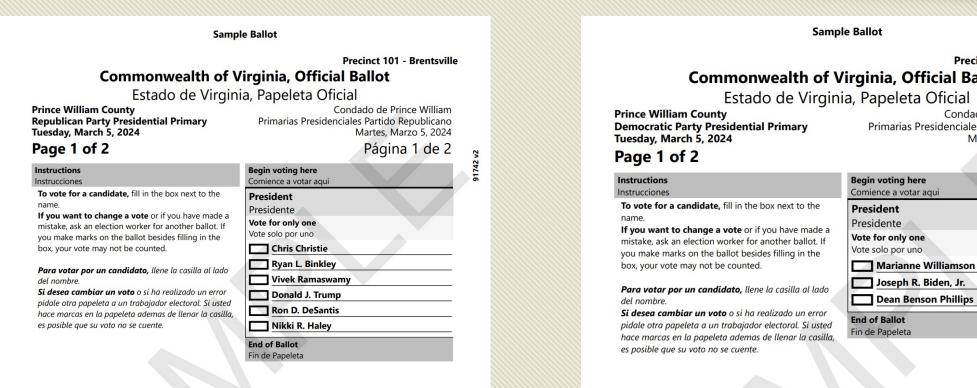
About > This Election

- In Virginia, we do not register to vote by party.
- Open primary state
- Two primaries on same day, voters must choose which primary to vote in by answering the following question: Which Primary are you voting in today?

#### VOTER INFORMATION

NAME: ADA	Select Party		
Suffix			
Year of Birth:			
Address: 240 City: Hay	which Primary are		
	Select party from the dropdown list below	OutsidePolls Affidavit	
			Add Voter Note
	Select		Edit Voter
	Democratic		Voter History
Ready to Check-In.	Republican Cancel		Print Directions
Check Voter In			Return to Search
2023/05/15 <b>Total Voters</b> 1:07:30 PM <b>564</b>	Check In O	0401 Poll Sta tng0401a Ope	

#### **SAMPLE BALLOT**



#### Precinct 101 - Brentsville

#### **Commonwealth of Virginia, Official Ballot**

Condado de Prince William Primarias Presidenciales Partido Democrata Martes, Marzo 5, 2024

> Página 1 de 2 91742

### REMINDERS

- Vote Early.
- **Don't** tape codes or passwords to machines.
- **Don't** bring Gray Box to supply return.
- Check-in clerk will send all voters with issues to the Chief.
  - A standard voter is one where the name comes up and you check them in.
  - Anything else is an issue.

### REMINDERS

- Call Chief Headquarters
- Call Chief Headquarters
- Call Chief Headquarters

### **CHANGES**

- The EES is now the Equipment Provisional Specialist (EPS).
- Drop Box ballots will be returned in an envelope.
- iPads and iPhones
  - TallyPoint
  - Translate
  - Interactive What-Ifs
  - The Provisional Ballot Envelope has changed.

#### **PROVISIONAL BALLOT CHANGES**

Virginia Provisional Vote and Same Day Registration Application       Precinct #		Virginia Provisional Vote (Non-Same Day Reg If Same Day Registration, complete only the other side.	
* Date of Birth (MM/DD/YYYY)// * Gender      * Last Name Jr. Sr. II III IV (Circle one) Other (write-in):     * First Name * Middle Name None      * Residence Address (May not be a R.O. Box) Apt      * City/Town * Zip Code Email Phone Phone 3 * Have you ever been convicted of a felony or judged mentally incapacitated and disqualified to vote?YESNO	Same Day Reg	Starred (*) items are required. If you do not complete all of the item.         1       *Last Name         *First Name         2       *Date of Birth         1       /         2       *Social Security Number         Last 4 digits REQUIRED	_ Jr. Sr. II III IV ( <i>Circle one</i> ) Other ( <i>write-in</i> ):
<ul> <li>I and an active-duty uniformed services member, spouse or dependent; or an overseas citizen.</li> <li>I am providing a mailing address (below) because my residence address cannot receive mail <u>or</u> I am homeless.</li> <li>I am providing a <u>Virginia PO. Box</u> (below) to protect my residence address from public disclosure because I or a household member is/has:         <ul> <li>An active <u>or</u> retired law enforcement officer, judge, magistrate, U.S. or Virginia Attorney General attorney.</li> <li>Been granted a court issued protective order.</li> <li>In fear for personal safety from being threatened or stalked by another person.</li> <li>A participant in the Virginia Attorney General's Address Confidentiality Program.</li> <li>Been approved to be a foster parent.</li> </ul> </li> </ul>		Providing your full Social Security number, though not required, may prove helpful in determine    *Residence Address (May not be a P.O. Box)  *City/Town If address is different than voter registration record, provide the date you Your address information will be used to update your voter registration record.  Phone Function Specific Statement of Voter To the best of my knowledge, I am a registered voter of this locality and	Apt *Zip Code ou moved: / _ /
My mailing address (Complete only if you have checked a box in this section) 5	Non-Same Day	of Virginia; and the Virginia Government Data Collection and Dissemination official purposes only. Failure to provide the requested information may pre- not being counted.	ct) and state law (the Virginia Constitution, Article II, § 2; Title 24.2 of the Code Practices Act) authorize collecting this information and restrict its use to event determining your eligibility to vote and result in your provisional ballot nstitutes the crime of election fraud, punishable as a felony in Virginia. Violator
authorize the cancellation of my current registration and I hereby affirm that I have read the Privacy Act Notice and Warning.         (See back for Privacy Act Notice and Warning.)         * Signature       Today's date:         By checking this box, I affirm both that I am an individual with physical disabilities and the Affirmation Statement above. Pursuant to Article II, § 2 of the Constitution of Virginia, individuals with physical disabilities are not required to sign the application for voter registrations.         ELECTION OFFICER       OFFICE/ELECTORAL BOARD USE ONLY		ELECTION OFFICER         You Must Select a Reason Code.         # 3: Voting after hours due to court order         # 4: Vote by mail – no ballot to surrender         # 5: Shown on pollbook as already voted         # 6: Other:	OFFICE/ELECTORAL BOARD USE ONLY         Voter ID #         Adjudication:           COUNT
YOU MUST SELECT THIS REASON CODE.		#7: Voter does not have required ID and declined to complete ID Confirmation Statement Comments:  Election Officer: X Sign Here	Voter Identification         1. If the voter returns with the proper identification, check this box and sign X         2. Attach a copy of the identification document.         ELECT-653 - 7/202

# **Provisional Envelope D or R**

	Virginia Provisional Vote and Same Day Registration Application
	itarred (*) items are required. If you do not complete all of the items that are marked with *, your application they had
Ŀ	* I am a citizen of the United States of America Sec. NO
	* Full Social Security Number * * * No SSN was ever issued
	* Date of Birth (MM/DD/1999)
	* Last Name Jr. Sr. II III IV (Circle-one) Other (write-in):
	* First Name * Middle Name None
	* Residence Address (May not be a POL Box) Apt
	* City/Town* Zip Code
L	EmailPhone
	* Have you ever been convicted of a felony or judged mentally incapacitated and disqualified to vote? YES INO If YES, has your right to vote been restored? YES INO
Ē	I am an active-duty uniformed services member, spouse or dependent; or an overseas citizen.
L	I am providing a mailing address (below) because my residence address cannot receive mail or I am homeless.
L	I am providing a <u>Virginia PO. Box</u> (below) to protect my residence address from public disclosure because I or a household member is/has:
L	An active or retired law enforcement officer, judge, magistrate, U.S. or Virginia Attorney General attorney.
L	Been granted a court issued protective order.
L	In fear for personal safety from being threatened or stalked by another person.
L	A participant in the Virginia Attorney General's Address Confidentiality Program.
L	My mailing address
	(Complete only if you have checked a box in this section)
	I am currently registered to vote in another state: (Indicate state of previous registration)

 Use this space to write which primary ballot this provisional envelope contains.

**D** for Democratic **R** for Republican



#### \* VIRGINIA \* DEPARTMENT of ELECTIONS

#### **Provisional Voter Notice** § 24.2-653, Code of Virginia

Election Officer - Give this notice to all provisional voters

#### Dear voter,

#### You voted a provisional ballot today.

Your local Electoral Board decides which provisional ballots will be counted. They will meet at 12:00 pm (noon) on the Wednesday after Election Day at 9250 Lee Ave, Suite 1, Manassas, VA 20110.

Your provisional ballot will not be counted if the board cannot confirm that you are qualified and registered to yote in this precinct.

You can provide proof that you are qualified to vote in this precinct in person before the deadline, or you can attend the electoral board meeting to provide proof. (Most people do not need legal counsel, but you may bring a lawyer with you.) If you have questions, call your General Registrar's office at 703-792-6470.

After vote counting is completed, you can find out if your ballot was counted by calling the Department of Elections at 866-839-2556.

#### **Reasons you received a provisional ballot** Same Day Registration (or not on pollbook)

Shown on pollbook as already voted Other:

cancelled.

General Registrar.

- Voting after hours due to court order
  - Vote by mail no ballot to surrender

If you learned that your registration was

but you think it should not have been, call your

To see list of acceptable identification please visit:

www.elections.virginia.gov/registration/voterid/index

Or Scan this QR code with your phone:

\_Voter does not have required ID & declined to complete ID Confirmation Statement

#### If you registered at DMV or other

#### government agency:

- Provide the name of the agency, its location, and date you registered.
- Show a receipt, if you have one, either to the precinct election officer or General Registrar.

#### **NO ID PROVISIONAL INFORMATION**

#### **ID Delivery Deadline**

- The deadline to provide your ID is 12:00 pm (noon) on the Friday after the election. (Monday if Friday is a Holiday.)
- How and where to deliver your ID
- In person or mail to our main office (address above)
- By email: pwcvote@pwcgov.org
- By fax: 703-792-6461

#### **Provisional Voter Notice** ELECT-653B

Voltea la pagina para Español



#### \* VIRGINIA \* DEPARTMENT of ELECTIONS

#### **Aviso Para Votante Provisional** § 24.2-653, Code of Virginia

#### Querido Votante,

Usted voto una papeleta provisional hoy.

Su Junta Electoral local decide cuales boletas provisionales van a contar.

La junta electoral se reunen a las 12:00 pm de la tarde el Miercoles despues de la eleccion en 9250 Lee Ave, Suite 1. Manassas, VA 20110.

La papeleta provisional no sera contada si la junta electoral no puede confirmar que el votante este calificado y registrado para votar en este recincto.

Usted puede proporcionar pruebas de que es calificado para votar en este recincto en persona antes de la fecha limite, o usted puede atender la reunion de la junta electoral para proporcionar pruebas. (La mayoría de las personas no necesitan asesoría legal, pero puedes traer un abogado contigo.) Si tiene preguntas, llame a la officine de su Registrador General - 703-792-6470.

Despues de finalizar la cuenta de votos, usted puede averiguar si su papeleta fue contada llamando al Departamento de Elecciones - 866-839-2556.

#### Razones por las que recibió una papeleta provisional

Registro el mismo día (no aparecio en el libro de votacion)	Aparece en el libro de votacion como ya aver	
Voto despues de las cerradas de elecciones por orden judicial Voto por correo: no hay papeleta para rendir	votado Otra razon:El votante no tiene la identificación requerida y se negó a completar la Declaración de confirmación de identificación	

#### Si se registro por el DMV o otra agencia del govierno:

#### Si se entero que tu registro fue cancelado.

pero crees que no debería haber sido, contacte a su Registrador General.

- Proporcione el nombre de la agencia, su ubicacion, y la fecha que se registro.
- Muestre un recibo, si tiene uno, al funcionario electoral o al Registrado General.

#### INFORMACION PARA VOTANTES PROVISIONAL SIN IDENTIFICACION

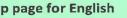
#### Informacion

- Fecha limite de entregar identificacion es 12:00 pm el Viernes despues de la eleccion. (Lunes, si Viernes es feriado.)
- Como entregar identificacion
  - En persona o por coreo a nuestra oficina
  - Por coreo electronico: pwcvote@pwcgov.org
  - Por fax: 703-792-6461

Para ver la lista de identificaciones aceptables, visite: www.elections.virginia.gov/registration/voterid/index O Escaneea este codigo QR con su telefono:



Flip page for English



Rev 8/2023

#### **POLLBOOK SETUP**

- Everyone go to your round table.
- Turn to page 56 in your manual.
- Complete Merlin and Pollbook setup.

#### **POLLBOOK SETUP (continued)**

- STOP at the Windows login screen
- You will be given the password

#### **POLLBOOK SETUP (continued)**

- STOP once you see the "Pollbook Keys" window.
- We will talk about the KEY with you one on one.

#### **POLLBOOK SETUP (continued)**

- Login and open polls on Pollbook.
- When you are ready to check voters in return to your seat with one tablet.

#### **Reason Codes**

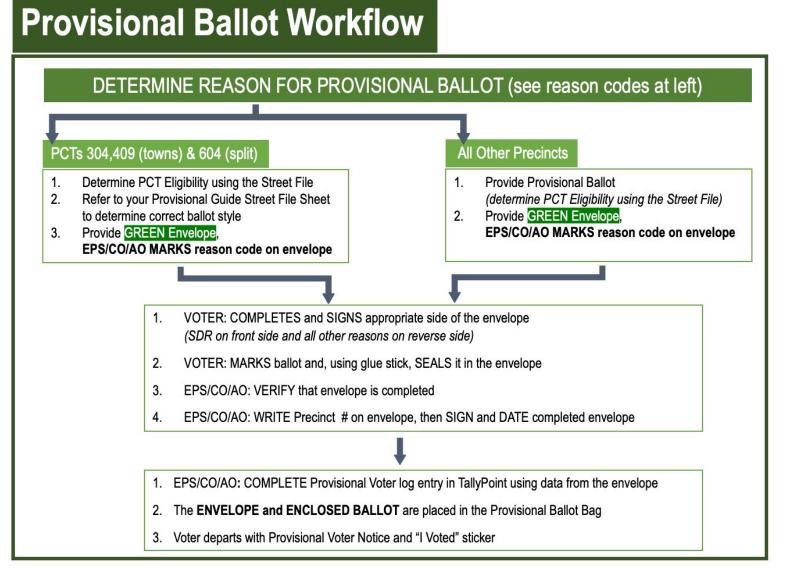
GREEN ENVELOPE: Reasons Codes 1 thru 7 (there is no Reason Code 2)

1. Same Day Registration (or not on pollbook)

- 3. Voting after hours due to court order
- 4. Vote by mail no ballot to surrender
- 5. Shown on pollbook as already voted

#### 6. Other:

7. Voter does not have required ID and declined to complete ID Confirmation Statement



# SAME DAY REGISTRATION

- Second year for Same Day Registration (SDR).
- Voter is not listed in the Pollbook in your precinct.
- Voter has moved into your precinct (check <u>Moving Conditions</u>).
- Use Street File Lookup on Pollbook.
- ID rules are the same for all voters.

### **SCENARIOS**

- During this section, I will give you different scenarios.
- You will look voters up on the Pollbook.
- If they are not ready to check in, you will conduct research and complete paperwork.
- You will also make Tallypoint entries.

### iPad



#### To translate for a voter.



#### To use the Interactive "What If's."



#### **USING TALLYPOINT**

You will use TallyPoint to enter the hourly vote count,

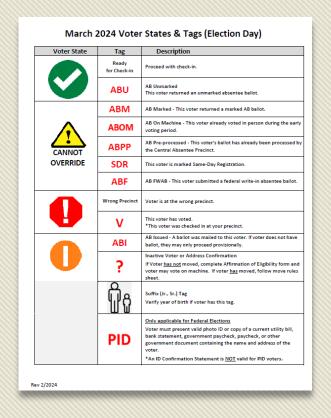
To record provisional ballots on the Provisional Ballot Log,

And to send your precinct results to Chief HQ.

### **iPad Action**

- Wake up the iPad
  - Translate App
  - Interactive What Ifs
  - Log into Tallypoint

#### **Voter States and Tags**



- Green Check voter in.
- Yellow, Red, and Orange Send to Chief
- Jr., Sr. Check year of birth.
- PID 1<sup>st</sup> time Federal Voter. Only during federal elections, cannot use the Id Confirmation Statement



### **Regular Check-in**

- Name: Elliott Estela
- Address Provided: Voter lives at 12048 Hooker Ln, Nokesville

- Select Primary, Check in and Vote
- Take note of the two check boxes on confirmation screen.

### **Tallypoint Action**

#### 7 am: Update Turnout!



### **Special Situation**

- Name: Lamont Walls (Blind Voter)
- Address: 11402 Parkgate Dr, Nokesville
- Voter requests assistance from Election Officer

- Voter completes Request for Assistance form, place in Envelope #8.
- Proceed with check in.
- Give voter, or assistant, ballot and voter votes on machine.



#### Commonwealth of Virginia REQUEST FOR ASSISTANCE § 24.2-649 of the Code of Virginia

Warning: Intentionally making a materially false statement or entry on this form shall constitute the crime of election fraud, which is punishable under Virginia law as a Class 5 felony. Violators may be sentenced to up to 10 years in prison, or up to 12 months in jail and/or fined up to \$2500.

#### OFFICER OF ELECTION Precinct #/name:

Date:

#### A. REQUEST OF VOTER

I hereby affirm, subject to penalty of law, that I require assistance to vote my ballot by reason of either blindness, physical disability, or inability to read or write, or I need the ballot translated into another language.

I request that the person signing the agreement below in Section B enter the voting booth or voting machine enclosure to assist me or to vote my ballot in accordance with my instructions.

Signature of voter: \_\_\_\_\_

Printed name:

#### Required

#### B. AGREEMENT OF ASSISTANT

I hereby affirm, subject to penalty of law, that:

- I will vote this voter's ballot as the voter instructs.
- I will not solicit or attempt to influence how the voter votes.
- I will not disclose or indicate how the voter votes on any office or question.
- I am not serving in this polling place today as an authorized representative of a political party or candidate or as a neutral observer authorized by the electoral board. (See § 24.2-604 for additional information)
- I am not the voter's employer or agent of that employer, or an officer or agent of the voter's union. (This provision does NOT apply if the voter is blind.)

Signature of assistant	:	Printed name:		
-	Required		Required	
Residence address:		City/state:	_	zip:
	Required		Required	Required

#### C. IF VOTER ASKS OFFICER TO TRANSLATE BALLOT (AS ASSISTANT)

See § 24.2-649(C) for additional information. Any party or candidate interpreter must sign below before observing. (Attach additional forms if necessary.)

I hereby affirm, subject to penalty of law, that:

- I will not solicit or attempt to influence how the voter votes.
- I will not disclose or indicate how the voter votes on any office or question.

Signature:	Printed name:	Representing:
Signature:	Printed name:	Representing:

#### INSTRUCTIONS IF VOTER IS UNABLE TO SIGN OR MAKE THEIR MARK:

#### For a voter who is blind, the Officer of Election must:

- Write on the Signature of Voter line (Section A), "blind voter" (A blind voter is NOT required to sign or make their mark);
- Print the voter's name on the line below the signature line (Section A); and
- Have the assistant sign and complete Section B.
- For a voter who is otherwise unable to sign, the assistant must:
- Write on the Signature of Voter line (Section A): "voter unable to sign";
- D Print the voter's name on the line below the signature line (Section A); and
- Sign and complete Section B.



#### Inactive Voter/Address Confirmation

- Name: Lane Johnnie
- Address Provided: 12005 Aden Rd Nokesville

- Voter Completes Affirmation of Eligibility.
- Proceed with check in (will require CO/AO override -<u>adm0101a</u>).
- Check "Affidavit" box on confirmation screen.
- Give voter ballot, votes on machine.



# Same Day Registration (SDR)

- Wrong Precinct
- Name: Mary Rae Dahl
- Address provided: 13009
   Hazelwood Dr, Nokesville
- Address on Pollbook: 5000
   Desert Forest Ct, Haymarket

- Use Street Lookup on the Pollbook to find voter's new precinct (New address is within precinct)
- Complete Voter Registration
   Application on Provisional Envelope,
   Provisional Voter Notice, & Pre-printed
   Provisional Ballot
- Make entry on Provisional Ballot Log (reason 1)

### ABI Provisional Voter

- Name: Donte Mcgee
- Address Provided: 12705
   Brookfield Rd, Nokesville
- Does not have Absentee Ballot

- Voter may only vote provisional
- Complete Provisional Ballot
   Envelope, Provisional Voter
   Notice, and Pre-printed
   Provisional Ballot
- Make entry on Provisional Ballot Log (reason 4)

### **Tallypoint Action**

#### 8 am: Update Turnout!

**Scenario Practice** 



#### Regular Check in with AB Issued Status

- Soto Julianne
- Voter lives at 11850 Meadow
   Green Ct, Nokesville
- Has Absentee Ballot to exchange

## Conclusion

- Spoil absentee ballot, place in envelope #4
- Check voter in (Pollbook will require CO/AO override

#### <u>adm0101a</u>)

• Give voter a ballot, voter proceeds to vote on machine



# Wrong Precinct

- Name: Jeremy Patrick Healy
- Address Provided: 7732

Virginia Oaks Dr, Gainsville

# Conclusion

• Send voter to the correct precinct



#### **Regular Check in (No ID)**

- Name: May Morgan
- Address Provided: 12805
   Brenttown Ct, Nokesville
- Voter appears in Pollbook but does not have ID

- Complete ID Confirmation
   Statement (place in
   Envelope 8)
- Check in & vote on machine

### **ID Confirmation Statement**

ID	Confirmation Statement - §	24.2-643 of the Code of Virginia	
A	Officer of Election:		
в	Precinct No./Name: Affirmation of Voter:	Date:	O of E Initials:
	If you do not complete this statemen	nt or show acceptable ID, you wi	Il be required to vote a provisional
	ballot in this election.		
	Subject to penalty of law, I do hereb	oy affirm that I am the identical	person I represent myself to be.
	Subject to penalty of law, I do hereb		Date:
	Subject to penalty of law, I do hereb Signature of voter:		Date:

### **Tallypoint Action**

### 7 pm: Update Turnout!

### CLOSING

- Complete your pollbook summary report
- Tally Tape (Give tally tape)
- Enter results on Tallypoint
- Complete Statement of Results with tapes.
- Complete the Yellow Printed Return sheet

### **DE-ESCALATION TECHNIQUES**





Stay calm, try to put personal feelings aside.



Avoid interrupting, be concerned, and try to understand the speaker.

### **DE-ESCALATION TECHNIQUES (cont)**



Repeat what you understand to be the issue to show you have heard them. Ask more questions to clarify.



Try to brainstorm positions actions that might address their concerns. If that is not possible emphasize the reasons for any restrictions.

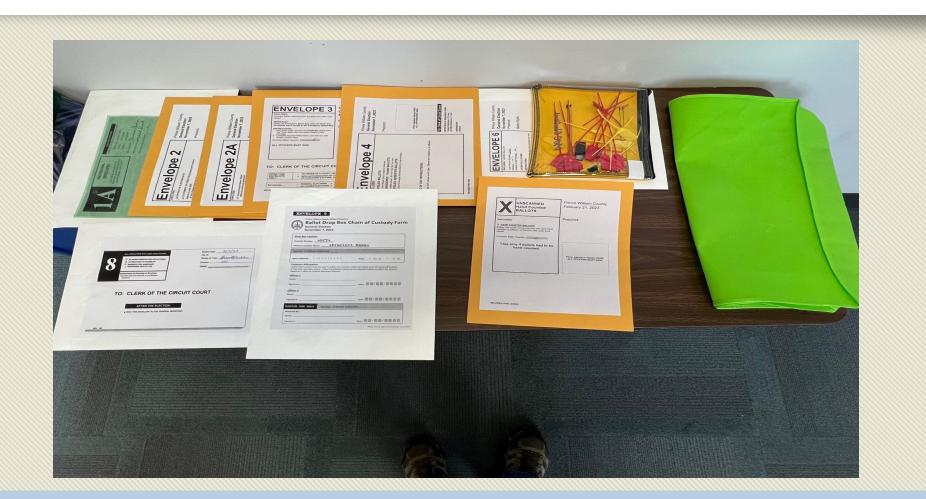


If appropriate, point out further resources for the voter to check out later.

#### **END OF NIGHT ENVELOPES**

#### **END OF NIGHT ENVELOPES**

**Closing The Polls** 



#### **ELECTION DAY OATH**

"I do solemnly swear (or affirm) that I will perform the duties for this election according to law and the best of my ability, and that I will studiously endeavor to prevent fraud, deceit, and abuse in conducting this election." Officer Oath

### **VOTING MACHINES**

- Setup the Scanner and the TW pp 31, 43
- Open Polls on Scanner and TW pp 51
- Print one ballot on TW pp 87
- Close Polls on Scanner pp 120
- Break down the Scanner pp 121
- Breakdown the TW pp 123
- Closing Pollbooks pp 124

Once you have opened the polls on both machines let us know. We will get the following from you:

- From the Scanner: Power on tape, open polls tape, zero tape, tally tape, and vDrive.
- From the TW: power on tape, open polls tape, and zero tape.
- From the Pollbooks: Pollbook Summary Report and thumb drive from Merlin.